

**Reliance Naval and Engineering Limited**

Reliance Center, 2nd Floor, South Wing
Prabhat Colony, Off Vakola flyover
Santa Cruz (East) Mumbai 400 055

Tel : +91 22 4303 1000
Fax : +91 22 4303 2790

www.maval.co.in

August 06, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

BSE Scrip Code: 533107

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E) Mumbai - 400 051

NSE Symbol: RNaval

Dear Sir(s),

Sub: FORM-G (3rd Amendment) Invitation for Expression of Interest under Regulation 36A (1) of the Insolvency and Bankruptcy Regulations, 2016

Please find attached FORM-G (3rd Amendment) Invitation for Expression of Interest under Regulation 36A (1) of the Insolvency and Bankruptcy Regulations, 2016.

You are requested to take the above information on record

Thanking you

Yours faithfully,

For **Reliance Naval and Engineering Limited**

Sd/-

Avinash Godse

Company Secretary

(Reliance Naval and Engineering Limited is under Corporate Insolvency Resolution Process as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Sudip Bhattacharya appointed by NCLT, Ahmadabad bench by order dated May 05, 2020.)

Form G
Invitation for Expression of Interest
(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
|----------------------|--|---|
| 1 | NAME OF CORPORATE DEBTOR | Reliance Naval and Engineering Limited |
| 2 | DATE OF INCORPORATION OF CORPORATE DEBTOR | 17 th October, 1997 |
| 3 | AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED | Registrar of Companies – Ahmedabad |
| 4 | CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR | L35110GJ1997PLC033193 |
| 5 | ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR | Regd. Office: Pipavav Shipyard Limited, Pipavav Port, Post Ucchaya, Rajula – 365560, Gujarat Corporate office: Reliance Centre, 2nd Floor, South Wing, Santa Cruz (East), Mumbai – 400055, Maharashtra |
| 6 | INSOLVENCY COMMENCEMENT DATE OF THE CORPORATE DEBTOR | 15 th January, 2020 |
| 7 | DATE OF INVITATION OF EXPRESSION OF INTEREST | 28 th May 2020 (original), 29 th June 2020 (1 st amendment) 18 th July 2020 (2 nd amendment) 6 th August 2020 (3 rd amendment) |
| 8 | ELIGIBILITY FOR RESOLUTION APPLICANTS UNDER SECTION 25(2)(H) OF THE CODE IS AVAILABLE AT | The updated Eligibility Criteria is mentioned in detail in Expression of Interest (EOI) document available on the website of the corporate debtor at https://www.rnaval.co.in/ or can be sought by sending an email to ResolutionSudip@gmail.com and/or IP.RelianceNaval@duffandphelps.com |
| 9 | NORMS OF ELIGIBILITY APPLICABLE UNDER SECTION 29A ARE AVAILABLE AT | Available at the website of IBBI (https://ibbi.gov.in/legal-framework/) and on the website of the Reliance Naval & Engineering Limited |
| 10 | LAST DATE FOR RECEIPT OF EXPRESSION OF INTEREST | 27 th June 2020 (Original), 27 th July 2020 (1 st amendment) 6 th August 2020 (2 nd amendment) 21 st August 2020 (3 rd amendment) |
| 11 | DATE OF ISSUE OF PROVISIONAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS | 2 nd July 2020 (Original), 1 st August 2020 (1 st amendment) 11 th August 2020 (2 nd amendment) 26 th August 2020 (3 rd amendment) |
| 12 | LAST DATE FOR SUBMISSION OF OBJECTIONS TO PROVISIONAL LIST | 7 th July 2020 (Original), 6 th August 2020 (1 st amendment) 16 th August 2020 (2 nd amendment) 31 st August 2020 (3 rd amendment) |
| 13 | DATE OF ISSUE OF FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS | 17 th July 2020 (Original), 16 th August 2020 (1 st amendment) 26 th August 2020 (2 nd amendment) 10 th September 2020 (3 rd amendment) |
| 14 | DATE OF ISSUE OF INFORMATION MEMORANDUM, EVALUATION MATRIX AND REQUEST FOR RESOLUTION PLANS TO PROSPECTIVE RESOLUTION APPLICANTS | 7 th July 2020 (Original), 6 th August 2020 (1 st amendment) 16 th August 2020 (2 nd amendment) 31 st August 2020 (3 rd amendment) |
| 15 | MANNER OF OBTAINING REQUEST FOR RESOLUTION PLAN, EVALUATION MATRIX, INFORMATION MEMORANDUM AND FURTHER INFORMATION | Will be shared in electronic form with eligible prospective Resolution Applicant. Process to be followed shall be also available on the website of the corporate debtor |
| 16 | LAST DATE FOR SUBMISSION OF RESOLUTION PLANS | 6 th August 2020 (Original), 5 th September 2020 (1 st amendment) 15 th September 2020 (2 nd amendment) |

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|----|---|---|
| | | 30 th September (3 rd amendment) |
| 17 | MANNER OF SUBMITTING RESOLUTION PLANS TO RESOLUTION PROFESSIONAL | Resolution Plan shall be submitted in a sealed cover at the following address: Mr. Sudip Bhattacharya Resolution Professional, Duff & Phelps India Private Limited Floor 14, Raheja Tower, Block G Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 The Resolution Plan may also be submitted electronically at the following e-mail ID: ResolutionSudip@gmail.com and/or IP.RelianceNaval@duffandphelps.com |
| 18 | ESTIMATED DATE FOR SUBMISSION OF RESOLUTION PLAN TO THE ADJUDICATING AUTHORITY FOR APPROVAL | 5 th September 2020 (Original), 5 th October 2020 (1 st amendment) 15 th October 2020 (2 nd amendment) 30 th October 2020 (3 rd amendment) |
| 19 | NAME AND REGISTRATION NUMBER OF THE RESOLUTION PROFESSIONAL | Mr. Sudip Bhattacharya IBBI/IPA-003/IP-N00080/2017-18/10703 |
| 20 | NAME, ADDRESS AND E-EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD | Mr. Sudip Bhattacharya 903 Queensgate CHS, Hiranandani Estate, Off Ghodbander Road. Thane West, Mumbai - 400607 Email: ResolutionSudip@gmail.com |
| 21 | ADDRESS AND EMAIL TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL | Mr. Sudip Bhattacharya – Resolution Professional Reliance Naval and Engineering Ltd C/o. Duff & Phelps India Pvt. Ltd. Floor 14, Raheja Tower, Block G Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Email id: IP.RelianceNaval@duffandphelps.com |
| 22 | FURTHER DETAILS ARE AVAILABLE AT OR WITH | Further information can be obtained from the Resolution Professional through the following e-mail ID: resolutionsudip@mail.com and/or IP.RelianceNaval@duffandphelps.com |
| 23 | DATE OF PUBLICATION OF FORM G | 28 th May 2020 (Original), 29 th June 2020 (1 st amendment) 18 th July 2020 (2 nd amendment) 6 th August 2020 (3 rd amendment) |




Sudip Bhattacharya
IBBI/IPA-003/IP-N00080/2017-18/10703
903 Queensgate CHS, Hiranandani Estate,
Off Ghodbander Road.
Thane West, Mumbai – 400607
06th August 2020
Mumbai

Notes-

- 1) The RP / CoC shall have the discretion to change the criteria of the EOI at any point of time
- 2) The RP / CoC reserves the right to cancel / modify the process / application without assignment of any reason and without any liability whatsoever
- 3) The period has been extended on account of exclusion computed pursuant to the Order No. 40-3/2020-DM-I(A)